



Ontario  
Securities  
Commission

Commission des  
valeurs mobilières  
de l'Ontario

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Toronto ON M5H 3S8

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20, rue queen ouest  
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IN THE MATTER OF THE SECURITIES ACT  
R.S.O. 1990, CHAPTER S.5, AS AMENDED

AND

IN THE MATTER OF

**Noront Resources Ltd.**

Receipt for Preliminary Short Form Prospectus dated **February 1, 2010** relating to the securities of the above Issuer is hereby issued pursuant to Section 55 of the Act.

DATED at Toronto on **February 2, 2010**.

Margo Paul

Margo Paul  
Director, Corporate Finance

**Note:**

The issuance of this receipt is not to be construed as meaning that the adequacy of the preliminary prospectus and supporting material has been established. The materials are being reviewed and initial comments will be furnished to you as soon as possible.

To: Fraser Milner Casgrain LLP

**Attention: Eric Foster**

SEDAR Project # **1530068**